About The Patriotic Millionaires

The group first came together in 2010 to demand an end to the Bush tax cuts for millionaires, instantly sparking the public’s attention. Overnight, the group became a media sensation, and we’ve built on that momentum ever since. Over the last decade, the group has generated hundreds of millions of dollars’ worth of media attention, appearing on outlets from the New York Times to MSNBC to NPR; from the cover of the New Yorker to USA Today. The Patriotic Millionaires’ reach is so vast that our work has been featured in over 75 countries in the last year alone, in major outlets such as BBC, Deutsche Welle, and CBC.

In addition to driving the public narrative, the Patriotic Millionaires have met privately with hundreds of elected leaders from both parties. We have testified in front of lawmakers at the local, state, and federal levels on issues from minimum wage to campaign finance to tax policy. We had the honor of joining President Obama in the White House in 2012 for his Tax Day address and in 2014 for the signing of the Executive Order raising wages for federal contract employees.

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The Patriotic Millionaires (TPM)

Description:

Proud “traitors to their class,” members of the Patriotic Millionaires are high-net worth Americans, business leaders, and investors who are united in their concern about the destabilizing concentration of wealth and power in America.

Stakeholder(s):

Morris Pearl:
The group is chaired by Morris Pearl, a former Blackrock executive who retired after a long career on Wall Street to work with the Patriotic Millionaires full time.

Patriotic Millionaires Members:
Patriotic Millionaires members include investors and business owners from across the country engaged in a wide array of industries. Our members include:

Abigail Disney: filmmaker
Steve Silberstein: technologist
Roberta Kaplan: lawyer
Lawrence Benenson: investor, Benenson Capital Partners
James S. “Great Neck” Richman: textile entrepreneur
Molly Munger: philanthropist
Dennis Mehiel: corrugated cardboard magnate

Patriotic Millionaires Advisory Board

Morris Pearl:
Morris Pearl currently serves as Chair of the Patriotic Millionaires, a group of hundreds of high-net-worth Americans who are committed to making all Americans, including themselves, better off by building a more prosperous, stable, and inclusive nation. The group focuses on promoting public policy solutions that encourage political equality, guarantee a sustaining wage for working Americans, and ensure that millionaires, billionaires, and corporations pay their fair share of taxes. Previously, Mr. Pearl was a managing director at BlackRock, one of the largest investment firms in the world. His work included the Maiden Lane transactions and assessing governments’ potential losses from bank bailouts in the United States and in Europe. Prior to BlackRock, Mr. Pearl had a long tenure on Wall Street where he invented some of the securitization technology connecting America’s capital markets to consumers in need of credit. He is a CFA Charter Holder, a member of the CFA Institute, the New York Society of Securities Analysts, and on the board of Verified Voting and The Center for Political Accountability. Mr. Pearl lives in New York City with his wife Barbara where he enjoys spending time with his two adult sons and riding his bicycle around the city.

Stephen Prince:
Stephen Prince is the Vice-Chair of the Patriotic Millionaires and a businessman who founded National Business Products, now known as Card Marketing Services, in 1993. In the early years of his company, Mr. Prince focused attention on finding innovative print solutions for the credit, debit, and prepaid segment of the payments industry. As the gift card phenomenon began to evolve in the late ’90’s, he switched the company focus from one that provided heavy paper print offerings to one whose primary product line was printed plastic cards and support materials for that market segment. Today, as gift and loyalty card programs have proliferated and grown, Mr. Prince is invited to deliver his “gift card gospel” to sales staffs, merchant clients as well as potential platform partners all over the U.S. Of late, he has become more and more involved in startups, primarily in the payments industry, where and when his technology experience enhances an opportunity. Mentoring young entrepreneurs is something he not only enjoys but is something he feels is his responsibility.

Lawrence Benenson:
Lawrence Benenson is a Principal of the Benenson Capital Company and a member of the company’s Investment Committee, involved in developing and implementing the company’s investment strategies and internal operations as well as guiding the company’s short and long-term planning. He guides the company’s near-term and long-range planning and has helped Benenson Capital Partners grow to become one of the nation’s premier owners of net-leased properties. He has been involved with the Benenson family business since 1990. Mr. Benenson is the Chairman of the Institute for the Study of Global Anti-Semitism and Policy and Head Co-Chairman of the Lincoln Center Real Estate and Construction Council. He serves on the Boards of the Moshofu Montefiore Community Center in the Bronx, the Museum for African Art, the Center for Arts in Education, American Folk Art Museum, the ART/OMI International Arts Center, the New York Junior Tennis League, the AI Hirschfeld Foundation, and the Ad Reinhardt Foundation. He also serves on the Boards of the Inner-City Scholarship Foundation and the Museum of Modern Art (MoMA). Previously, Mr. Benenson worked for Rose Associates, a real estate investment and development company specializing in Manhattan properties. Mr. Benenson holds a BA from Duke University. He is a member of the Real Estate Board of New York, Vice President of the Realty Foundation of New York, and a member of the International Council of Shopping Centers.

Daniel Berger:
Daniel Berger is a Philadelphia lawyer specializing in complex litigation from the plaintiff’s perspective including antitrust, securities, consumer protection, employment, environmental, and civil and human rights. Mr. Berger’s firm has been a pioneer in the field of class action litigation and was one of two firms who filed the original class actions starting in the 1960s.
For his long career in law, Mr. Berger was recently named as a “Titan” in the field of complex litigation by the publication Law 360. Mr. Berger is also very politically active and is the largest supporter of progressive political causes and groups in the Philadelphia area. He is currently a sponsor of the Progress and Open Society projects which are being co-sponsored with the Brookings Institute and which are investigating the nature of social, economic, and political progress in the historical sense along with how to re-start and enhance historical progress.

Chuck Collins:
Chuck Collins is an author and senior scholar at the Institute for Policy Studies where he directs the Program on Inequality and the Common Good and co-edits Inequality.org. He is the great-grandson of meatpacker Oscar Mayer and gave away his inheritance at a young age. Mr. Collins is an expert on U.S. economic inequality and has pioneered efforts to bring together investors and business leaders to speak out publicly against corporate practices and economic policies that increase economic inequality. He is co-author, with Bill Gates Sr., of Wealth and Our Commonwealth: Why America Should Tax Accumulated Fortunes. His most recent book is Born on Third Base: A One Percenter Makes the Case for Tackling Inequality, Bringing Wealth Home, and Committing to the Common Good. Mr. Collins is the co-founder of Wealth for Common Good, which merged into the Patriotic Millionaires in 2015.

Geoff Coventry:
Geoff Coventry is a founding member, owner, and COO of Tradewind Energy, Inc. Together with his two business partners, Coventry has overseen the growth of Tradewind from a startup to one of the nation’s largest independent developers of wind and solar energy projects. Prior to Tradewind, Mr. Coventry was a co-founder and vice president of NetSales, Inc., one of the first companies to provide outsourced electronic commerce services to businesses. The core business was sold to Digital River, Inc. in 2001. As a proponent of sustainable prosperity, an advocate for a national Job Guarantee, and a serious student of modern money theory (MMT), Mr. Coventry enjoys writing about how to re-start and enhance historical progress. Mr. Coventry holds a degree in business administration from Baker University in Kansas and is a native of New Zealand.

Alan S. Davis:
Alan Davis is president of The Leonard and Sophie Davis Fund, a private family foundation. Mr. Davis is the Director of the WhyNot Initiative, the foundation’s program to support social change efforts that have the potential to significantly address problems with the democratic process, income and wealth distribution, universal healthcare, and tolerance. He was founder and CEO of Conservatree Paper Company, the leading distributor of recycled paper, and founder and CEO of ASDavis Media Group, a publisher of more than 40 travel guidebooks.

Jerry Fiddler:
Jerry Fiddler is founder, CEO and Chairman of Wind River Systems, a software design and consultancy firm with a market cap of over $1 billion. Mr. Fiddler founded Wind River out of a rented garage and by 2009, the company was the leading provider of embedded software worldwide; its operating systems could be found in millions of devices and was used in historic projects including the NASA Clementine moon probe and all of the Mars rovers and landers. Mr. Fiddler is currently the Chairman of Solazyme, a biotech company doing groundbreaking work in renewable energy, and the Principal of Zygote Ventures, a privately held venture capital fund. Mr. Fiddler serves on the UC President’s Advisory Board on Science and Innovation, the foundation board of Chabot Space & Science Center, and is a trustee of the Mathematical Sciences Research Institute and The California Jazz Conservatory.

Elynn Gelson:
Elynn Gelson is a California-based philanthropist who has long supported organizations focused on arts and culture, education, medical research, and charities that provide assistance to the disabled and disenfranchised. Ms. Gelson learned the lessons of philanthropy from her late husband Bernard, the founder of Gelson’s Markets, an upscale supermarket chain in Southern California. Together, the two were committed to a living wage, to lending a helping hand to those who need it, and to providing a quality education—be it at a trade school or a university—so that everyone can enjoy the dignity that comes from contributing to society. Ms. Gelson continues to champion those values today.

Jeffrey Gural:
Jeffrey Gural is Chairman of Newmark Grubb Knight Frank, an international commercial real estate firm covering 320 offices worldwide. Prior to joining Newmark Grubb Knight Frank, Mr. Gural was a member of the staff of Morse-Diesel Construction Co. Mr. Gural is recognized as an invaluable member of the Greater New York community, and serves as a member of the Board of Directors for the Real Estate Board of New York, a member of the Board of Directors of the UJA-Federation, Chairman of the “I Have a Dream Foundation – NY,” and Co-Sponsor of the Chelsea-Elliot “I Have a Dream” Project,” Chair of the Board of Governors for Eugene Lang College- The New School for Liberal Arts, and many more.

Patricia Martone:
Patricia Martone is an attorney and arbitrator whose work focuses on intellectual property disputes involving technology leaders based in the United States, Europe, and Asia. After forty years in “Big Law,” including partnerships in the firms of Fish & Neave LLP, Ropes & Gray LLP, and Morrison & Foerster LLP, in 2014 she started her own firm. Patricia has been perennially ranked as a leading attorney by publications including Chambers, Best Lawyers, and Who’s Who Legal. She also served as an Adjunct Professor at the New York University School of Law for twenty-eight years. Patricia has received a number of awards, including the NOW-NYC Women of Power and Influence Award in 2009, and has served on a number of charitable and legal services Boards. She received a B.A. from New York University’s Washington Square College, an M.A. from the Johns Hopkins University, and her law degree with honors from New York University School of Law, where she was the Managing Editor of the Review of Law and Social Change.

Keith Mestrich:
Keith Mestrich is the President and Chief Executive Officer of Amalgamated Bank and brings with him 25 years of experience working with the bank’s core constituencies in the labor movement and non-profit organizations. Mr. Mestrich is a leader in...
Strategic Plan

Stakeholders (continued)

the movement for labor unions and nonprofit organizations to build wealth for a purpose, not just a profit. Previously, he advocated for the rights of working people as the CFO and Deputy Chief of Staff for SEIU and as an organizer for the AFL-CIO and UNITE. Mr. Mestrich is a Fellow of the inaugural class of the Finance Leaders Fellowship Program and a member of the Aspen Global Leadership Network. He currently serves on the Board of Directors of The Roosevelt Institute, Democracy Alliance, Progressive Congress, Sidney Hillman Foundation, Capital and Main, The Workers Lab, Working America Education Fund, The Public Utility Law Project, Hot Bread Kitchen, and the Remember the Triangle Fire Coalition. He serves on the Advisory Boards of Girls Who Invest, is a Trustee on the Consolidated Retirement Fund, and is a member of the Habitat for Humanity NYC Leadership Council. Mr. Mestrich was recently named one of Washington Life Magazine’s “Power 100” top influencers and appeared on City & State’s “25 Most Influential Leaders in Manhattan” list.

James S. “Great Neck” Richman:
James S. “Great Neck” Richman is President and CEO of Richloom Fabrics Group, a textile converter, designer, and distributor of home furnishing fabrics located in New York, with subsidiaries offices in Shanghai and Gurgaon. Mr. Richman runs the Richloom Family Foundation, which has set up the Endowed Scholarship at George Washington University and Case Western Reserve University, the Richman Visiting Professorship at Brandeis University, and given major donations to Jewish Philanthropic America and other organizations. Mr. Richman serves on the Board of Overseers at the New York University Stern School for Business, the Advisory Committee at Case Western Reserve University, and the Board of Trustees of the Atlanta High Museum of Art. He is also associated with several New York City Local Charities, such as the Association to Benefit Children and Publicolor.

Eric Schoenberg:
Eric Schoenberg is Chairman of CampusWorks, Inc., a provider of technology leadership services to universities and colleges. Dr. Schoenberg also conducts research on the psychology of money and asset market bubbles, and has taught classes in behavioral economics, decision making, family wealth and leadership at Wharton, Columbia Business School, NYU’s Stern School of Business, and the Haas Business School of the University of California at Berkeley. Previously, he was Managing Director and Chief Knowledge Officer of Broadview International, a boutique investment bank offering merger and acquisition advisory services to Technology companies. Before that, he served as a Foreign Service Officer in the U.S. Department of State.

Joe Zimlich:
Joe Zimlich is the Chief Executive Officer of Bohemian Companies. Bohemian Companies is a private investment office committed to innovative and sustainable investment opportunities that often target social impact as well as financial returns. Mr. Zimlich also serves on the board of Bohemian Foundation, a family foundation. Mr. Zimlich has held board or director level positions in the following industries: technology, semi-conductors, water filtration, trust, private & commercial banking, food service, and venture-capital funds. Joe served previously as a manager in mergers and acquisitions and as a specialist in the not-for-profit and banking industries, both at an international accounting firm. He currently serves as a Board member for Bohemian Foundation, First Western Trust Bank, Ampt, LLC, Democracy Alliance, Third Way, Committee On States Executive Committee, America Votes Executive Committee, Colorado Democracy Alliance Executive Committee, and Colorado Donor Alliance. Mr. Zimlich graduated from the University of Iowa with a BBA in Accounting. He is a Certified Public Accountant (CPA) and a Professional in Human Resources (PHR). He has been active in his community of Fort Collins, Colorado, notably with the Colorado State University System Board of Governors (where he previously served as Board Chair), Colorado State University’s College of Business Global Leadership Council, EnviroFit International, the Economic Opportunities Advising Committee, Community Development Block Grant Committee, Fort Collins Museum of Discovery, Human Resources Ordinance Task Force, and Leadership Fort Collins.

George Zimmer:
George Zimmer is the Founder and former CEO and Chairman of The Men’s Wearhouse. Founded in 1973, he led the Company as Chief Executive Officer through 2011, at which time he named a successor. Mr. Zimmer is an active Advisory Board member with the Oakland Zoo and the Boys and Girls Club of Oakland, and has served on numerous other boards, both for profit and non-profit, throughout his career. Mr. Zimmer is widely recognized in his community for his philanthropic efforts, which include the Institute of Noetic Sciences, Chabot Space & Science Center, and Northern Lights School, all in the Bay Area. He received Honorary Doctorates from Holy Names University, the Institute of Transpersonal Psychology, and the University of Redlands. Mr. Zimmer earned a Bachelor of Arts in Economics from Washington University in 1970.

Patriotic Millionaires Staff:
Our staff is based out of Washington DC, Los Angeles, and New York. They are:

Erica Payne:
Founder and President Kelsea-Marie Pym Executive Director

Gene Haigh:
Chief of Staff & Senior Vice President of Government Affairs

Jodie Rubenstein:
Development Director

Chloe Shanklin:
Political and Membership Director

Sam Quigley:
Communications Director

René Felt:
Art Director

DeVeria Flowers:
Director of Finance and Administration

Dylan Dusseault:
Policy Director

Izzy Weir:
Deputy Digital Director

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The Patriotic Millionaires

Stakeholders (continued)

Fiona McCarthy:
Deputy Communications Director

Clark Lunday:
Deputy Political Director

Peter Rossi:
Senior Associate, Western States

Fred Rowles:
Junior Associate

Patriotic Millionaires:
The Patriotic Millionaires is a group of high net worth individuals with annual incomes over $1 million and/or assets over $5 million who are committed to raising the minimum wage, combating the influence of big money in politics, and advancing a progressive tax structure. Some of our members include:

Franklin Arthur:
Piedmont, CA

William Battle:
Los Altos, CA

Marc Baum:
New York, NY

Severin Beliveau:
Augusta, ME

Lawrence Benenson:
New York, NY

Daniel Berger:
Philadelphia, PA

Paul Bettner:
McKinney, TX

Katy Drake Bettner:
McKinney, TX

Eleanor Bingham Miller:
Goshen, KY

Rich Boberg:
Saratoga, CA

Bob Burnett:
Occidental, CA

Donna Carpenter:
Burlington, VT

Ron Carter:
Columbia, MO

Sandy Carter:
Columbia, MO

D.E. Woody Clinard:
Salem, NC

James Colen:
Davie, FL

Bill Collins:
Norwalk, CT

Chuck Collins:
Jamaica Plain, MA

Cynda Collins-Arsenault:
Superior, CO

Geoff Coventry:
Overland Park, KS

Alan Davis:
San Francisco, CA

John Deane:
Nashville, TN

Pierce Delahunt:
New York, NY

Abigail Disney:
New York, NY

Tim Disney:
Los Angeles, CA

Michael Donoghue:
Rochester, NY

John Driscoll:
Stamford, CT

Karen Edwards:
Palo Alto, CA

Stephen English:
Pasadena, CA

Andrew Faulk:
San Francisco, CA

Rick Feldman:
New York, NY

Jim Felich:
Santa Cruz, CA

Jerry Fiddler:
Berkeley, CA

Charlie Fink:
Vienna, VA

Richard Foos:
Los Angeles, CA

Patricia Foschi:
Santa Fe, NM

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Stakeholders (continued)

- Robert E. Friedman: Berkeley, CA
- Ellyn Gelson: Encino, CA
- Becky Gochman: New York, NY
- Molly Gochman: New York, NY
- Robert Goldschmidt: University Park, FL
- Ron Guillot: Denver, CO
- Jeffrey Gural: New York, NY
- Robert Haines: Collegeville, PA
- Donna Hall: San Francisco, CA
- John Michael Hemmer: Bethesda, MD
- James Iacino: Ridgeway, CO
- Phil Jensen: Sebastopol, CA
- Frank Jernigan: San Francisco, CA
- Joshua Kanter: Midvale, UT
- Jean Kaplan: Santa Barbara, CA
- Rochelle Kaplan: Salt Lake City, UT
- Woody Kaplan: Boston, MA
- Roberta Kaplan: New York, NY
- Eric Klose: Boston, MA
- Michael Lambert: Portland, ME
- Ted LaRoche: Murfreesboro, TN
- Alida Latham: Seattle, WA

- David Ledy: New York, NY
- David Lee: Houston, TX
- Art Lipson: Salt Lake City, UT
- Becky Liebman: Olympia, WA
- Stephanie Low: New York, NY
- Kristin Luck: Bend, OR
- Richard Mader: Pasadena, CA
- Barbara Mannina: Manhattan Beach, CA
- Patricia Martone: New York, NY
- Richard Master: Lehigh Valley, PA
- Sherry McVickar: Easton, PA
- Terry Meehan: New York, NY
- Dennis Mehiel: New York, NY
- Karen Mehiel: New York, NY
- Friedrike Merck: Garrison, NY
- Keith Mestrich: Washington, DC
- Molly Munger: Los Angeles, CA
- Michael Nash: Bridgehampton, NY
- Scott Nash: Chevy Chase, MD
- John Netto: Salt Lake City, UT
- Ken Olum: Sharon, MA

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**Stakeholders (continued)**

<table>
<thead>
<tr>
<th>Name</th>
<th>City, State</th>
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<tbody>
<tr>
<td>Frank Patitucci</td>
<td>Pleasanton, CA</td>
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<td>Donna Patrick</td>
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<td>Michael Patrick</td>
<td>Fairbanks, AK</td>
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<td>Barbara Pearl</td>
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<td>Morris Pearl</td>
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<td>Judy Pigott</td>
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<td>Jonathan Ruga</td>
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<td>Jon Shirley</td>
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<td>Stephen Silberstein</td>
<td>Belvedere Tiburon, CA</td>
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<td>Charles Simmons</td>
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<td>Ian Simmons</td>
<td>Boston, MA</td>
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<td>Diane Meyer Simon</td>
<td>Santa Barbara, CA</td>
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<td>Daniel Simon</td>
<td>New York, NY</td>
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<td>Sue Smalley</td>
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<td>Douglas Smith</td>
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<td>Vinitha Watson</td>
<td>Oakland, CA</td>
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<td>Peter Weinberger</td>
<td>Syosset, NY</td>
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<tr>
<td>Bennet Yee</td>
<td>Mountain View, CA</td>
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Vision
A stable, prosperous, inclusive nation

Mission
To build a more stable, prosperous, and inclusive nation

Values
- Stability
- Prosperity
- Inclusiveness
Policies

Promote public policies based on the “first principles”

1. Representation
   Ensure equal political representation
   All citizens should enjoy political power equal to that enjoyed by millionaires;

2. Living Wage
   Provide a guaranteed living wage for all working citizens
   All citizens who work full time should be able to afford their basic needs;

3. Taxation
   Adopt a fair tax system
   Tax receipts from millionaires, billionaires and corporations should make up a greater proportion of federal tax receipts.

Administrative Information
Start Date:  
End Date:  
Publication Date: 2020-12-20
Source:  https://patrioticmillionaires.org/about/
Submitter:  
Given Name: Owen  
Surname: Ambur  
Email: Owen.Ambur@verizon.net  
Phone:  